

EXHIBIT A

DEBTOR: EPIC Employee LLC

CASE NO: 24-30283

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 1/1/2025 to 1/31/2025

CASH FLOW SUMMARY	<u>Jul-24</u>	<u>Aug-24</u>	<u>Sep-24</u>	<u>Oct-24</u>	<u>Nov-24</u>	<u>Dec-24</u>	<u>Jan-25</u>	<u>Accumulated</u>
	\$ 38,517.47	\$ 38,517.47	\$ 38,431.33	\$ 38,550.96	\$ 38,373.51	\$ 38,131.82	\$ 38,217.76	\$ 38,517.47 (1)
1. Beginning Cash Balance								
2. Cash Receipts								
Operations	-	-	-	-	-	-	-	-
Sale of Assets	-	-	-	-	-	-	-	-
Loans/advances	-	-	-	-	-	-	-	-
Other: Loan Interest Income	-	-	250.00	125.00	125.00	250.00	125.00	875.00
Other: Interest Income	-	-	-	-	-	-	-	-
Total Cash Receipts	\$ -	\$ -	\$ 250.00	\$ 125.00	\$ 125.00	\$ 250.00	\$ 125.00	\$ 875.00
3. Cash Disbursements								
Operations	-	86.14	130.37	302.45	116.69	164.06	307.06	1,106.77
Debt Service/Secured loan payment	-	-	-	-	-	-	-	-
Professional fees/U.S. Trustee fees	-	-	-	-	250.00	-	250.00	500.00
Other	-	-	-	-	-	-	-	-
Total Cash Disbursements	\$ -	\$ 86.14	\$ 130.37	\$ 302.45	\$ 366.69	\$ 164.06	\$ 557.06	\$ 1,606.77
4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)								
	-	(86.14)	119.63	(177.45)	(241.69)	85.94	(432.06)	(731.77)
5 Ending Cash Balance (to Form 2-C)	\$ 38,517.47	\$ 38,431.33	\$ 38,550.96	\$ 38,373.51	\$ 38,131.82	\$ 38,217.76	\$ 37,785.70	\$ 37,785.70 (2)

CASH BALANCE SUMMARY

	<u>Financial Institution</u>	<u>Book Balance</u>
Petty Cash		\$ 0
Operating Account	First Western Bank & Trust	0
Debtor-in-possession Account	US Bank	37,785.70
Other Interest-bearing Account		0
TOTAL (must agree with Ending Cash Balance above)		\$ 37,785.70

(1) *Accumulated beginning cash balance is the cash available at the commencement of the case.*

Current month beginning cash balance should equal the previous month's ending balance.

(2) *All cash balances should be the same.*

EXHIBIT A

DEBTOR: EPIC Employee LLC **CASE NO:** 24-30283

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 1/1/2025 to 1/31/2025

CASH RECEIPTS DETAIL

(attach additional sheets as necessary)

Account No: [REDACTED]

Date	Payer	Description	Amount
1/30/2025	Epic Unite REH	Other: Loan Interest Income	\$ 125.00

Total Cash Receipts \$ 125.00 (1)

(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1

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DEBTOR: EPIC Employee LLC

CASE NO: 24-30283

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 1/1/2025 to 1/31/2025

CASH DISBURSEMENTS DETAIL
(attach additional sheets as necessary)

Account No: [REDACTED] [REDACTED]

Date	Check No.	Payee	Description (Purpose)	Amount
1/15/2025		USBank	Operations	\$ 125.06
1/22/2025	1005	Vicki Campbell	Operations	182.00
1/28/2025	1006	US Trustee Payment Center	Professional fees/U.S. Trustee fees	250.00

Total Cash Disbursements \$ 557.06 (1)

(1) Total for all accounts should agree with total cash disbursements listed on Form 2-B, page 1

DEBTOR: EPIC Employee LLC

CASE NO:

24-30283

**Form 2-C
COMPARATIVE BALANCE SHEET**

For Period Ending <u>1/31/2025</u>			#	7/8/2024	##	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	1/31/2025	Petition Date (1)								
ASSETS																					
Current Assets:																					
Cash (from Form 2-B, line 5)	\$	-	\$	38,517.47	\$	38,431.33	\$	38,550.96	\$	38,373.51	\$	38,131.82	\$	38,217.76	\$	37,785.70	\$	38,517.47			
Accounts Receivable (from Form 2-E)				-		4,625.00		3,812.50		7,187.50		9,500.00		9,500.00		9,375.00		9,375.00			
Receivable from Officers, Employees, Affiliates				-		-		-		-		-		-		-		-			
Inventory				-		-		-		-		-		-		-		-			
Other Current Assets (List)				-		-		-		-		-		-		-		-			
Total Current Assets				\$	<u>-</u>	\$	<u>43,142.47</u>	\$	<u>42,243.83</u>	\$	<u>45,738.46</u>	\$	<u>47,873.51</u>	\$	<u>47,631.82</u>	\$	<u>47,592.76</u>	\$	<u>47,160.70</u>	\$	<u>40,704.97</u>
Fixed Assets:																					
Land	\$	-															\$	-			
Building		-															-				
Equipment, Furniture and Fixtures		-															-				
Total Fixed Assets				\$	<u>-</u>																
Less: Accumulated Depreciation	(-	(<u>-</u>	(<u>-</u>	(<u>-</u>	(<u>-</u>	(<u>-</u>	(<u>-</u>	(<u>-</u>	(<u>-</u>	(<u>-</u>	
Net Fixed Assets	\$	<u>-</u>	\$	<u>-</u>	\$	<u>-</u>	\$	<u>-</u>	\$	<u>-</u>	\$	<u>-</u>	\$	<u>-</u>	\$	<u>-</u>	\$	<u>-</u>	\$	<u>-</u>	
Other Assets (List):																					
Notes Receivable																					
TOTAL ASSETS				\$	<u>-</u>	\$	<u>490,142.47</u>	\$	<u>489,243.83</u>	\$	<u>492,738.46</u>	\$	<u>494,873.51</u>	\$	<u>494,631.82</u>	\$	<u>494,592.76</u>	\$	<u>494,160.70</u>	\$	<u>487,704.97</u>
LIABILITIES																					
Post-petition Accounts Payable (from Form 2-E)	\$	-	\$	-	\$	1,278.95	\$	1,940.61	\$	3,875.02	\$	4,805.13	\$	6,136.36	\$	6,891.27	\$	-			
Post-petition Accrued Professional Fees (from Form 2-E)		-				-		-		-		-		-		-		-		-	
Post-petition Taxes Payable (from Form 2-E)		-				-		-		-		-		-		-		-		-	
Post-petition Notes Payable		-				-		-		-		-		-		-		-		-	
Other Post-petition Payable (List): CRO		-				-		-		-		-		-		-		-		-	
Total Post Petition Liabilities				\$	<u>-</u>	\$	<u>-</u>	\$	<u>1,278.95</u>	\$	<u>1,940.61</u>	\$	<u>3,875.02</u>	\$	<u>4,805.13</u>	\$	<u>6,136.36</u>	\$	<u>6,891.27</u>	\$	<u>-</u>
Pre Petition Liabilities:																					
Secured Debt	-		-		-		-		-		-		-		-		-	-	-	-	
Priority Debt	-		-		-		-		-		-		-		-		-	-	-	-	
Prepetition Unsecured Debt	-		485,612.50		485,612.50		485,612.50		485,612.50		485,612.50		485,612.50		485,612.50		485,612.50		485,612.50		
Class B	-		-		-		-		-		-		-		-		-	-	-	-	
Total Pre Petition Liabilities				\$	<u>-</u>	\$	<u>485,612.50</u>	\$	<u>485,612.50</u>	\$	<u>485,612.50</u>	\$	<u>485,612.50</u>	\$	<u>485,612.50</u>	\$	<u>485,612.50</u>	\$	<u>485,612.50</u>		
TOTAL LIABILITIES				\$	<u>-</u>	\$	<u>485,612.50</u>	\$	<u>486,891.45</u>	\$	<u>487,553.11</u>	\$	<u>489,487.52</u>	\$	<u>490,417.63</u>	\$	<u>491,748.86</u>	\$	<u>492,503.77</u>	\$	<u>485,612.50</u>
OWNERS' EQUITY																					
Owner's/Stockholder's Equity	\$	-	\$	4,529.97	\$	2,352.38	\$	5,185.35	\$	5,385.99	\$	4,214.19	\$	2,843.90	\$	1,656.93	\$	2,092.47			
Retained Earnings - Prepetition		-		-		-		-		-		-		-		-		-		-	
Retained Earnings - Post-petition		-		-		-		-		-		-		-		-		-		-	
TOTAL OWNERS' EQUITY				\$	<u>-</u>	\$	<u>4,529.97</u>	\$	<u>2,352.38</u>	\$	<u>5,185.35</u>	\$	<u>5,385.99</u>	\$	<u>4,214.19</u>	\$	<u>2,843.90</u>	\$	<u>1,656.93</u>	\$	<u>2,092.47</u>
TOTAL LIABILITIES AND OWNERS' EQUITY				\$	<u>-</u>	\$	<u>490,142.47</u>	\$	<u>489,243.83</u>	\$	<u>492,738.46</u>	\$	<u>494,873.51</u>	\$	<u>494,631.82</u>	\$	<u>494,592.76</u>	\$	<u>494,160.70</u>	\$	<u>487,704.97</u>

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

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EXHIBIT C

DEBTOR: EPIC Employee LLC**CASE** 24-30283

Form 2-D
PROFIT AND LOSS STATEMENT
For Period 1/1/2025 to 1/31/2025

	<u>Current Month</u>	<u>Accumulated Total (1)</u>
Gross Operating Revenue	\$ 125.00	\$ 375.00
Less: Discounts, Returns and Allowances	(-)	(-)
Net Operating Revenue	\$ 125.00	\$ 375.00
Cost of Goods Sold	-	-
Gross Profit	\$ 125.00	\$ 375.00
Operating Expenses		
Compensation	\$ -	\$ -
Selling, General and Administrative	307.06	1,106.77
Rents and Leases	-	-
Depreciation, Depletion and Amortization	-	-
Other (list):	-	-
	-	-
Total Operating Expenses	<u>307.06</u>	<u>1,106.77</u>
Operating Income (Loss)	\$ (182.06)	\$ (731.77)
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ -	\$ -
Gains (Losses) on Sale of Assets	-	-
Interest Income		500.00
Interest Expense	-	-
Other Non-Operating Income	-	-
Net Non-Operating Income or (Expenses)	<u>-</u>	<u>500.00</u>
Reorganization Expenses		
Legal and Professional Fees	\$ -	\$ -
Other Reorganization Expense		250.00
Total Reorganization Expenses	<u>250.00</u>	<u>250.00</u>
Net Income (Loss) Before Income Taxes	\$ (432.06)	\$ (481.77)
Federal and State Income Tax Expense (Benefit)	-	-
NET INCOME (LOSS)	\$ (432.06)	\$ (481.77)

(1) *Accumulated Totals include all revenue and expenses since the petition date.*

EXHIBIT D

DEBTOR: EPIC Employee LLC

CASE NO:

24-30283

**Form 2-E
SUPPORTING SCHEDULES**

For Period: 1/1/2025 to 1/31/2025

ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING

<u>Due</u>	<u>7/31/2024</u>	<u>8/31/2024</u>	<u>9/30/2024</u>	<u>10/31/2024</u>	<u>11/30/2024</u>	<u>12/31/2024</u>	<u>1/31/2025</u>	<u>Post Petition Accounts Payable</u>
Under 30 days	\$ 2,437.50	2,312.50	3,375.00	2,437.50	125.00	-	-	754.91
30 to 60 days	-	2,312.50	2,312.50	3,250.00	2,312.50	-	-	1,331.23
61 to 90 days	-	-	2,312.50	2,312.50	3,250.00	2,312.50	-	930.11
91 to 120 days	-	-	-	2,312.50	2,312.50	3,250.00	2,312.50	1,934.41
Over 120 days	-	-	-	-	2,312.50	4,625.00	7,875.00	1,940.61
Total Post Petition	2,437.50	4,625.00	8,000.00	10,312.50	10,312.50	10,187.50	10,187.50	
Pre Petition Amounts	2,187.50							
Total Accounts Receivable	\$ 4,625.00	\$ 6,812.50	\$ 10,187.50	\$ 12,500.00	\$ 12,500.00	\$ 12,375.00	\$ 12,375.00	
Less: Bad Debt Reserve	-	(3,000.00)	(3,000.00)	(3,000.00)	(3,000.00)	(3,000.00)	(3,000.00)	
Net Accounts Receivable (to Form 2-C)	\$ 4,625.00	\$ 3,812.50	\$ 7,187.50	\$ 9,500.00	\$ 9,500.00	\$ 9,375.00	\$ 9,375.00	
								Total Post Petition Accounts Payable
								6,891.27

* Attach a detail listing of accounts receivable and post-petition accounts payable

**Pre-Petition
Accounts Payable** 0.00

**Total
Accounts Payable** 6,891.27

SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS

<u>Month-end Retainer Balance</u>	<u>Current Month's Accrual</u>	<u>Paid in Current Month</u>	<u>Date of Court Approval</u>	<u>Month-end Balance Due *</u>
Debtor's Counsel \$				
Counsel for Unsecured Creditors' Committee				
Trustee's Counsel				
Accountant				
Other: _____	_____ -	_____ -	_____ -	_____ -
Total	\$ _____ -	\$ _____ -	\$ _____ -	\$ _____ -

*Balance due to include fees and expenses incurred but not yet paid.

SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES**

<u>Payee Name</u>	<u>Position</u>	<u>Nature of Payment</u>	<u>Amount</u>
Vicki Campbell	Accountant	accounting services	\$ 182.00

**List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner,
partner, shareholder, officer or director.